# 6DIHW\ 'DWD 6KHHW

$FFRUGLQJ WR 5HJXODWLRQ (& 1U 5($&+

7UDGH QDPH DOPHOHFWURO\WH DONDOLQH 5HYLVLRQ GDWH 3DJHRI

## $FFLGHQWDO UHOHDVH PHDVXUHV

3HUVRQDO SUHFDXWLRQV SURWHFWLYH HTXLSPHQW DQG HPHUJHQF\ S

)RU QRQ HPHUJHQF\ SHUVRQDO
$YRLG VXEVWDQFH FRQWDFW $YRLG GXVW IRUPDWLRQ (QVXUH DGHTXD
REVHUYH HPHUJHQF\ SURFHGXUHV FRQVXOW DQ H[SHUW
)RU HPHUJHQF\ UHVSRQGHUV
3URWHFWLYH HTXLSPHQW VHH VHFWLRQ

(QYLURQPHQWDO SUHFDXWLRQV
'R QRW DOORZ WR IORZ RII LQWR WKH VHZDJH OLQHV VXUIDFH ZDWHU J

0HWKRGV DQG PDWHULDO IRU FRQWDLQPHQW DQG FOHDQLQJ XS
6HDO WKH VHZDJH &RQWDLQ WKH VSUHDG RI ODUJH TXDQWLWLHV DQG
ZLWK VHFWLRQV DQG 7DNH XS GU\ DQG GLVSRVH RI $YRLG GHYHO

## +DQGOLQJ DQG VWRUDJH

3UHFDXWLRQV IRU VDIH KDQGOLQJ

$GYLFH RQ VDIH KDQGOLQJ
2EVHUYH ODEHO SUHFDXWLRQV
$GYLFH RQ JHQHUDO RFFXSDWLRQDO K\JLHQH
,PPHGLDWHO\ FKDQJH FRQWDPLQDWHG FORWKLQJ 3URWHFW VNLQ :DVK

&RQGLWLRQV IRU VDIH VWRUDJH LQFOXGLQJ DQ\ LQFRPSDWLELOLWLH

5HTXLUHPHQWV IRU VWRUDJH URRPV DQG YHVVHOV
,QDSSURSULDWH FRQWDLQHU PDWHULDO $OXPLQLXP WLQ DQG ]LQF 1F
+LQWV RQ VWRUDJH DVVHPEO\
7LJKWO\ FORVHG 6WRUH LQ D GU\ SODFH 5HFRPPHQGHG VWRUDJH WHP

## ([SRVXUH FRQWUROV SHUVRQDO SURWHFWLRQ

&RPSRQHQWV ZLWK FULWLFDO YDOXHV WKDW UHTXLUH PRQLWRULQJ DV
1RW UHTXLUHG

([SRVXUH FRQWUROV

$SSURSULDWH HQJLQHHULQJ FRQWUROV
7HFKQLFDO PHDVXUHV DQG DSSURSULDWH ZRUNLQJ RSHUDWLRQV VKRXO
SURWHFWLYH HTXLSPHQW

3HUVRQDO SURWHFWLYH HTXLSPHQW
3URWHFWLYH FORWKLQJ QHHGV WR EH VHOHFWHG VSHFLILFDOO\ IRU WK
RI WKH KD]DUGRXV VXEVWDQFHV KDQGOHG 7KH FKHPLFDO UHVLVWDQFH
WKH UHVSHFWLYH VXSSOLHU

8VH WLJKWO\ ILWWLQJ VDIHW\ JODVVHV

E\ ORQJ WHUP KDQG FRQWDFW
6XLWDEOH PDWHULDO QLWULOH UXEEHU
7KLFNQHVV RI WKH PDWHULDO PP
%UHDNWKURXJK WLPH ! PLQ

E\ VKRUW WHUP KDQG FRQWDFW

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7UDGH QDPH DOPHOHFWURO\WH DONDOLQH 5HYLVLRQ GDWH 3DJHRI

6XLWDEOH PDWHULDO QLWULOH UXEEHU
7KLFNQHVV RI WKH PDWHULDO PP
%UHDNWKURXJK WLPH ! PLQ

3URWHFWLYH FORWKLQJ

5HTXLUHG ZKHQ GXVWV DUH JHQHUDWHG 5HFRPPHQGHG W\SH RI ILOWHU
FOHDQLQJ DQG WHVWLQJ RI UHVSLUDWRU\ SURWHFWLYH GHYLFHV DUH F
RI WKH SURGXFHU

(QYLURQPHQWDO H[SRVXUH FRQWUROV
0DNH VXUH WKDW WKH PDWHULDO FDQQRW OHDN LQWR WKH VHZDJH V\V\

3K\VLFDO DQG FKHPLFDO SURSHUWLHV

,QIRUPDWLRQ RQ EDVLF SK\VLFDO DQG FKHPLFDO SURSHUWLHV

| | |
|---|---|
| )RUP | VROLG |
| &RORXU | FRORXUOHVV |
| 2GRXU | RGRXUOHVV |
| S+ YDOXH | DSSUR[ DW J O DW ƒ& |
| 0HOWLQJ SRLQW PHOWLQJ UDQJH | ƒ& |
| %RLOLQJ SRLQW ERLOLQJ UDQJH | ƒ& DW K3D |
| )ODVK SRLQW | 1 $ |
| )ODPPDELOLW\ | QRW IODPPDEOH |
| 'DQJHU RI H[SORVLRQ | 1 $ |
| 9DSRXU SUHVVXUH | 1 $ |
| 'HQVLW\ | J FPñ DW ƒ& |
| 6ROXELOLW\ LQ ZDWHU | J O DW ƒ& |
| $XWR LJQLWLRQ WHPSHUDWXUH | 1R LQIRUPDWLRQ DYDLODEOH |
| 'HFRPSRVLWLRQ WHPSHUDWXUH | 1R LQIRUPDWLRQ DYDLODEOH |
| ([SORVLYH SURSHUWLHV | QRW H[SORVLYH |
| 2[LGLVLQJ SURSHUWLHV | QRQH |

2WKHU LQIRUPDWLRQ

| | |
|---|---|
| )ODVK SRLQW | 1 $ |
| &DXVWLF HIIHFW | 0D\ EH FRUURVLYH WR PHW |

6WDELOLW\ DQG UHDFWLYLW\

5HDFWLYLW\
([RWKHUPLF UHOHDVH SURFHVV ZLWK ZDWHU

&KHPLFDO VWDELOLW\
7KH PL[WXUH LV FKHPLFDO VWDEOH XQGHU QRUPDO DPELHQW FRQGLWL

3RVVLEOLW\ RI KD]DUGRXV UHDFWLRQV

7HWUDK\GUIXUDQ SHUR[LGH VRGLXP D]LGH EHQ]R\O FKORULGH FDO
R[LGHV RUJDQLF QLWUR FRPSRXQGV SKRVSKRUXV QRQ PHWDOOLF R[L
FRPSRXQGV QLWURJHQ WULFKORULGH

$FHWRQLWULOH DFUROLQH DOGHK\GH DOFRKRO DFHWLF DFLG KDOR
SHUR[LGH K\GURJHQ VXOSKLGH K\GURJHQ SHUR[LGH YLQ\O DFHWDWH

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7UDGH QDPH &RPPHOHFWURO\WH DONDOLQH 5HYLVLRQ GDWH 3DJHRI

SHUR[\ FRPSRXQGV PHWKDQRO FKORURIRUP

$OXPLQLXP DPPRQLXP VDOW JHUPDQLXP DQK\GULGH SKRVSKRUXV R[

+\GURJHQ

&RQGLWLRQV WR DYRLG
1,/

,QFRPSDWLEOH PDWHULDOV
$QLPDO RU SODQW WLVVXHV JODVV GLIIHUHQW SODVWLFV PHWDOV

+D]DUGRXV GHFRPSRVLWLRQ SURGXFWV
1,/

7R[LFRORJLFDO LQIRUPDWLRQ

3RWDVVLXP K\GUR[LGH /' RUDO UDW PJ NJ
/LWKLXP K\GUR[LGH /' RUDO UDW PJ NJ
6\PSWRPV 6ZDOORZLQJ ZLOO OHDG WR D VWURQJ FDXVWLF HIIHFW RQ P
SHUIRUDWLRQ RI HVRSKDJXV DQG VWRPDFK

6\PSWRPV &KHPLFDO EXUQV RI PXFRXV PHPEUDQHV FRXJK VKRUWQHVV
3RVVLEOH FRQVHTXHQFHV GDPDJH RI WKH UHVSLUDWRU\ WUDFW V\VWH

1,/

5DEELW 5HVXOW FDXVHV EXUQV
,8&/,'
,Q YLWUR VWXG\ 5HVXOW FDXVWLF
2(&' WHVW JXLGHOLQH
&DXVHV VHYHUH EXUQV

5DEELW 5HVXOW FDXVHV VHULRXV H\H GDPDJH
2(&' WHVW JXLGHOLQH
&DXVHV VHULRXV H\H GDPDJH 5LVN RI EOLQGLQJ

6HQVLWL]DWLRQ WHVW JXLQHD SLJV
5HVXOW QHJDWLYH

,8&/,'

*HQRWR[LFLW\ LQ YLWUR
$PHV WHVW
(VFKHULFKLD FROL 6DOPRQHOOD W\SKLPXULXP
5HVXOW QHJDWLYH

1R LQIRUPDWLRQ DYDLODEOH

1R LQIRUPDWLRQ DYDLODEOH

# 6DIHW\ 'DWD 6KHHW

$FFRUGLQJ WR 5HJXODWLRQ (& 1U 5($&+

| 7UDGH QDPH &DW1R &DW1R &DW1R

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7UDGH QDPH &RPPHOHFWURO\WH DONDOLQH 5HYLVLRQ GDWH 3DJHRI

7UDQVSRUW UHJXODWLRQV

x 81 ²1

x /DQG WUDQVSRUW $'5 5,' DQG **96 **9( FURVV ERUGHU LQODQG
x $'5 5,' ± **96 ( FODVV
x .HPOHU QXPEHU
x 81 QXPEHU
x 'HQRPLQDWLRQ RI WKH &RUURVLYH PDWHULDO DONDOLQH LQRUJDQLF Q

x 0DULQH WUDQVSRUW ,0'* **96HH
x ,0'* **96HH FODVV
x 81 QXPEHU
x 3DFNLQJ JURXS ,,
x &RUUHFW WHFKQLFDO &RUURVLYH PDWHULDO DONDOLQH LQRUJDQLF Q

x $LU WUDQVSRUW ,&$2 ± 7, DQG ,$7$ ± '*5
x ,&$2 ,$7$ FODVV
x 81 ,' QXPEHU
x 3DFNLQJ JURXS ,,
x &RUUHFW WHFKQLFDO &RUURVLYH PDWHULDO DONDOLQH LQRUJDQLF Q

5HJXODWRU\ LQIRUPDWLRQ

x 1DWLRQDO UHJXODWLRQV &RQWXIXQJ /LVW IRU GHFODUDWLRQ RI VXEVWDQFH
x &ODVVLILFDWLRQ DFFRUGLQJ WR UHJXODWLRQ IRU LQGXVWULDO VDIHW\
x :DWHU KD]DUG &ODVVLILFDWLRQ 6OLJKWO\ ZDWHU HQGDQJHUL

0LVFHOODQHRXV LQGLFDWLRQV

&RPSOHWH ZRUGLQJ RI WKH KD]DUG SKUDVHV IURP VHFWLRQ DQG
+ 0D\ EH FRUURVLYH WR PHWDOV
+ +DUPIXO LI VZDOORZHG
+ &DXVHV VHYHUH VNLQ EXUQV DQG H\H GDPD

7UDLQLQJ LQVWUXFWLRQ
3URYLGH DGHTXDWH LQIRUPDWLRQ DGYLVH DQG WUDLQLQJ IRU XVHUV

/DEHOOLQJ

'DQJHU

+ 0D\ EH FRUURVLYH WR PHWDOV
+ +DUPIXO LI VZDOORZHG
+ &DXVHV VHYHUH VNLQ EXUQV DQG H\H GDPD

3 $YRLG EUHDWKLQJ GXVW IXPH JDV PLVW YDS
3 'R QRW HDW GULQN RU VPRNH ZKHQ XVLQJ
3 :HDU SURWHFWLYH JORYHV SURWHFWLYH FO

# 6DIHW\ 'DWD 6KHHW

$FFRUGLQJ WR 5HJXODWLRQ (& 1U 5($&+

5HYLVLRQ GDWH

7UDGH QDPH &RPHOHFWURO\WH DONDOLQH 3DJH RI

3 3 3 ,) 6:$//2:(' 5LQVH PRXWK 'R 127 LQGXFH YRPLWLQJ
3 3 ,) 21 6.,1 :DVK ZLWK SOHQW\ RI ZDWHU «
3 3 3 ,) ,1 (<(6 5LQVH FDXWLRXVO\ ZLWK ZDWHU &RQWDHYHUDO
SUHVHQW DQG HDV\ WR GR &RQWLQXH ULQVLQJ
3 3 ,) H[SRVHG RU FRQFHUQHG &DOO D 32,621 &(17(5 GRFW

'LVFODLPHU
7KH VSHFLILFDWLRQV UHVW RQ WKH WRGD\ V VWDQG RI RXU NQRZOHGJH
SURGXFW IHDWXUHV DQG MXVWLI\ QR FRQWUDFWXDO OHJDO UHODWLRQV
DERXW WKH VDIH KDQGOLQJ RI WKH SURGXFW QDPHG LQ WKLV VDIHW\ G
GLVSRVDO 7KH LQIRUPDWLRQ FDQQRW EH WUDQVIHUUHG WR RWKHU SUF
SURGXFWV RU LQ WKH FDVH RI SURFHVVLQJ WKH LQIRUPDWLRQ RQ WKLV
QHZ PDGH XS PDWHULDO